



Fund

FUND

Gaopeng&Partners has a professional fund related legal service team,we have much experience on issuing and listing public funds,registering,amending and recording private funds management institutions,and for the whole process of fund-raising,investing,operating,and withdrawing of private funds.Till now,we have provided lots of service for management institutions of public and private funds,acquired wide trust and good reputation.Due to our profound experience in this area,we could acquire the latest policies and information of the industry,and we will help our clients correctly fulfill the key point of registration application,and highly shorten the time span and improve the chance of success application.

Public fund

- Provide legal opinion letter on issuing and listing of close and open securities investment funds.
- Review fund contract.
- Review fund custody agreement.
- Provide legal service related to public fund operation.

Private fund management institution registration/major amendment - private fund recordation

- Issue legal opinion letter for private fund management institution registration and major amendment.
- Legal Counsel on private fund recordation.
- In setting-up and fund-raising,represent management institution to draft and modify fund agreement;represent LP to conduct due diligence investigation of management institution,draft and modify fund agreement.
- In investment,design transaction structure,conduct due diligence research of target company,draft and modify all kinds of transaction documents.
- In management,give instructions to operate the fund legitimately,instruct to conduct information disclosure,and deal with investment disputes.
- In withdrawal,assist management institution to set up and complete withdraw plan,fulfill all kinds of transaction documents.
- In fund compliance,instruct management institution to operate fund professionally,manage connected transaction and benefit conflict,improve risk management and inner-control system,provide advice for management institution's abidance.

Cross-border fund

- Provide service of structure design,policy research and drafting legal document for setting up QFLP fund and QDLP fund in China.Make sure legal documents in China match the contents and requirements of overseas documents,and provide data export compliance service.
- Set up structure of US-dollar fund for Chinese enterprise's overseas investment,draft legal documents such as Private Placement Memorandum, Limited Partnership Agreement,and Management Agreement.

