



高朋律師事務所  
GAOPENG & PARTNERS



## Xian Yu

Counsel

📍 Beijing

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### Areas of practices

Corporation and Investment, Securities and Capital Market, Fund,

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### Educational background

Doctorate Candidate for Philosophy of Law at the National University of Milan (Italy) Legal Sociology

International Academy of Law and Society (Spain) Master of Law and Sociology

Master of Laws in International Law, University of Rotterdam, Erasmus, Netherlands

Bachelor of Arts, Beijing Normal University

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### Work experience

Prior to joining Gaopeng, Lawyer Xian Yu worked for a red circle firm to assist multiple companies in completing mergers and acquisitions and listing in the capital market

Lawyer Xian Yu also worked as a senior manager for an energy industry merger and acquisition fund. During this period, he completed multiple overseas oil and gas field mergers and acquisitions, with a transaction value of over US\$1 billion. His partners include internationally renowned energy companies, foreign banks, and multinational sovereign funds

Lawyer Xian Yu has also accumulated rich experience in cross-border financing fields such as overseas funds, overseas trusts, cross-border loans, and overseas financial leasing

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## Representative cases

### Financing

- Provide legal services for Jianlong Heavy Industries Malaysia finance leasing project
- Providing lender legal services for a loan project of VTB Bank in Russia
- Providing financier legal services for an investment project of a Russian direct investment fund
- Providing lender legal services for a loan project of Russia's Gazprom Bank
- Provide financing party legal services for a loan project of the Islamic Development Bank
- Providing legal services for Sino Ocean Real Estate's issuance of US dollar bonds and Hengsheng Real Estate's issuance of US dollar bonds
- Provide financing party legal services for the stock pledge project of PetroChina (603619)
- Providing legal services for the lottery winning project of Southern Media (601900)

### Overseas green space investment

- Providing legal services for the investment and establishment of Xinguang Group's Mexican subsidiary
- Provide legal services for the negotiation and signing of framework agreements with the government of the Republic of Trinidad and Tobago for agricultural investment of the Singuang Group

### Merger and acquisition business

- Providing legal services for a consortium to acquire 42 oil and gas fields in Uzbekistan
- Providing legal services for the sale of an oil and gas sector delisted from the Australian Exchange
- Provide legal services for Baihong Growth Fund to acquire preferred shares of Didi Red Chip entities
- Leading the acquisition project of Tenge oil and gas field in Kazakhstan
- Leading the acquisition of offshore oil and gas fields in Kazakhstan
- Leading Kazakhstan Steel Oil and Gas Field Acquisition Project
- Leading the acquisition project of Russia's Jonah oil and gas field
- Leading an Iraqi oil field acquisition project
- Led the acquisition of California 18MW photovoltaic power station project with Silverado Energy Fund
- Led a photovoltaic power station investment project in Türkiye
- Leading a photovoltaic power station investment project in Argentina

- Provide buyer's legal services for ASPZ's acquisition of domestic intelligent manufacturing enterprises (Xianke Environmental Protection, Bolichang Intelligent, Zhongtuo Petroleum, and Longxin Technology)

## **Initial Launch and Listing**

- Currently providing legal services for a vehicle manufacturing enterprise to be listed on NASDAQ SPAC
- Providing legal services for a TMT company's listing on NASDAQ SPAC
- Provide legal services for the initial public offering project of a photovoltaic microgrid enterprise on the Growth Enterprise Market
- Member of the project team for the initial public offering (002884) of Guangdong Lingxiao Pump Industry Co., Ltd
- For Asia Properties, Inc (ASPZ) Providing Chinese lawyer legal services for the IPO of the Nasnak Capital Market segment
- Responsible for the listing project of Shenzhen Canyou Software Co., Ltd. in the national small and medium-sized enterprise share transfer system (834579)
- Responsible for the listing project of Shenzhen Canyou Electronic Shanwu Co., Ltd. in the national small and medium-sized enterprise share transfer system (836041)
- Responsible for the listing project and private placement project of Shenzhen Lingyao Oriental Technology Co., Ltd. in the national small and medium-sized enterprise share transfer system (832312)
- Responsible for the listing project and private placement project of Shenzhen Boxin Technology Co., Ltd. in the national small and medium-sized enterprise share transfer system (834152)
- Responsible for the listing project and private placement project of Shenggao Chain Hotel Management Co., Ltd. in the national small and medium-sized enterprise share transfer system (833623)
- Responsible for the listing project and private placement project of Shenzhen Dajunhong Technology Co., Ltd. in the national small and medium-sized enterprise share transfer system (839760)
- Responsible for the listing project and private placement project of Guangdong Hongjing Technology Co., Ltd. in the national small and medium-sized enterprise share transfer system (838436)

## **Fund**

- Provide legal services for Dawnlight Capital to establish a US dollar securities investment fund in Cayman
- Provide legal services for Baihong Investment to establish a US dollar equity investment fund in BVI
- Providing legal services for Prosperity Wealth Management Hong Kong Dollar Fund and Hainan QFLP Fund
- Provide legal services for Shanghai Yunzhou Capital and Dingcheng Capital to register as private fund managers
- Provide legal services for the establishment of Shanghai Juntong Investment Jiashan QFLP Fund
- And provided legal services for the Photovoltaic Merger Fund between Zhongli Group and Beijing Electric Power Construction Co., Ltd

## **Trust**

- Providing legal services for the issuance of legal opinions on multiple real estate trusts of Zhongrong Trust

- Assist Zhongrong Trust in designing the transaction structure of family trust
  - Issue legal opinions for multiple real estate projects financing or acquisition of CITIC Trust, Xinhua Trust, and Zhongrong Trust loan projects in the Shenzhen Office of Great Wall Asset Management
  - Provide legal services for trust architecture design and agreement drafting for Hong Kong Wall Street trust companies
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## **Working language**

- Chinese
- English